View Detail

Table of Contents

[Active Financial Monthly Summaries (System) 1](#_Toc256000001)

[Financial Monthly Summary Advanced Find View (System) 2](#_Toc256000002)

[Financial Monthly Summary Associated View (System) 3](#_Toc256000003)

[Financial Monthly Summary Lookup View (System) 4](#_Toc256000004)

[Inactive Financial Monthly Summaries (System) 5](#_Toc256000005)

[My Financial Monthly Summaries (System) 6](#_Toc256000006)

[Quick Find Active Financial Monthly Summaries (System) 7](#_Toc256000007)

## Active Financial Monthly Summaries (System)

**View State: Active**

**Display Columns:**

edu\_name (75px)

edu\_vendor (150px)

edu\_financialcategory (150px)

edu\_actualtotal (100px)

edu\_calculatedtotal (100px)

edu\_variance (100px)

edu\_periodstartdate (100px)

edu\_periodenddate (100px)

statuscode (100px)

createdon (100px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

edu\_name, descending

edu\_financialcategory, ascending

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_name" />

<order attribute="edu\_name" descending="true" />

<order attribute="edu\_financialcategory" descending="false" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<attribute name="edu\_vendor" />

<attribute name="edu\_periodstartdate" />

<attribute name="edu\_periodenddate" />

<attribute name="edu\_financialcategory" />

<attribute name="edu\_calculatedtotal" />

<attribute name="edu\_actualtotal" />

<attribute name="createdon" />

<attribute name="edu\_variance" />

<attribute name="statuscode" />

<attribute name="edu\_financialmonthlysummaryid" />

</entity>

</fetch>

## Financial Monthly Summary Advanced Find View (System)

**View State: Active**

**Display Columns:**

edu\_name (75px)

edu\_vendor (150px)

edu\_financialcategory (150px)

edu\_actualtotal (100px)

edu\_calculatedtotal (100px)

edu\_periodstartdate (100px)

edu\_periodenddate (100px)

createdon (100px)

**Sorted By:**

edu\_name, descending

edu\_financialcategory, ascending

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_name" />

<attribute name="edu\_vendor" />

<attribute name="edu\_periodstartdate" />

<attribute name="edu\_periodenddate" />

<attribute name="edu\_financialcategory" />

<attribute name="edu\_calculatedtotal" />

<attribute name="edu\_actualtotal" />

<order attribute="edu\_name" descending="true" />

<order attribute="edu\_financialcategory" descending="false" />

<attribute name="createdon" />

<attribute name="edu\_financialmonthlysummaryid" />

</entity>

</fetch>

## Financial Monthly Summary Associated View (System)

**View State: Active**

**Display Columns:**

edu\_name (75px)

edu\_vendor (150px)

edu\_financialcategory (150px)

edu\_actualtotal (100px)

edu\_calculatedtotal (100px)

edu\_periodenddate (100px)

edu\_periodstartdate (100px)

createdon (100px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

edu\_name, descending

edu\_financialcategory, ascending

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_name" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<attribute name="edu\_vendor" />

<attribute name="edu\_periodstartdate" />

<attribute name="edu\_periodenddate" />

<attribute name="edu\_financialcategory" />

<attribute name="edu\_calculatedtotal" />

<attribute name="edu\_actualtotal" />

<order attribute="edu\_name" descending="true" />

<order attribute="edu\_financialcategory" descending="false" />

<attribute name="createdon" />

<attribute name="edu\_financialmonthlysummaryid" />

</entity>

</fetch>

## Financial Monthly Summary Lookup View (System)

**View State: Active**

**Display Columns:**

edu\_name (300px)

edu\_vendor (100px)

edu\_financialcategory (100px)

createdon (125px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

edu\_name, ascending

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_financialmonthlysummaryid" />

<attribute name="edu\_name" />

<attribute name="createdon" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<order attribute="edu\_name" descending="false" />

<attribute name="edu\_vendor" />

<attribute name="edu\_financialcategory" />

</entity>

</fetch>

## Inactive Financial Monthly Summaries (System)

**View State: Active**

**Display Columns:**

edu\_name (75px)

edu\_vendor (150px)

edu\_financialcategory (150px)

edu\_actualtotal (100px)

edu\_calculatedtotal (100px)

edu\_periodstartdate (100px)

edu\_periodenddate (100px)

createdon (100px)

**Filter Criteria:**

Grouping: AND

statecode eq 1

**Sorted By:**

edu\_name, descending

edu\_financialcategory, ascending

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_name" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="1" />

</filter>

<attribute name="edu\_vendor" />

<attribute name="edu\_periodstartdate" />

<attribute name="edu\_periodenddate" />

<attribute name="edu\_financialcategory" />

<attribute name="edu\_calculatedtotal" />

<attribute name="edu\_actualtotal" />

<order attribute="edu\_name" descending="true" />

<order attribute="edu\_financialcategory" descending="false" />

<attribute name="createdon" />

<attribute name="edu\_financialmonthlysummaryid" />

</entity>

</fetch>

## My Financial Monthly Summaries (System)

**View State: Active**

**Display Columns:**

**Filter Criteria:**

Grouping: AND

statecode eq 0

ownerid eq-userid

**FetchXml Query:**

<fetch version="1.0" mapping="logical" output-format="xml-platform">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_financialmonthlysummaryid" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

<condition attribute="ownerid" operator="eq-userid" />

</filter>

</entity>

</fetch>

## Quick Find Active Financial Monthly Summaries (System)

**View State: Active**

**Display Columns:**

edu\_name (75px)

edu\_vendor (125px)

edu\_financialcategory (125px)

edu\_actualtotal (100px)

edu\_calculatedtotal (100px)

edu\_periodstartdate (100px)

edu\_periodenddate (100px)

createdon (100px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

Grouping: OR (Quick Find)

edu\_vendor like {0}

edu\_name like {0}

edu\_financialcategory like {0}

**Sorted By:**

edu\_name, descending

edu\_financialcategory, ascending

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="edu\_financialmonthlysummary">

<attribute name="edu\_name" />

<order attribute="edu\_name" descending="true" />

<order attribute="edu\_financialcategory" descending="false" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<filter type="or" isquickfindfields="1">

<condition attribute="edu\_vendor" operator="like" value="{0}" />

<condition attribute="edu\_name" operator="like" value="{0}" />

<condition attribute="edu\_financialcategory" operator="like" value="{0}" />

</filter>

<attribute name="edu\_vendor" />

<attribute name="edu\_periodstartdate" />

<attribute name="edu\_periodenddate" />

<attribute name="edu\_financialcategory" />

<attribute name="edu\_calculatedtotal" />

<attribute name="edu\_actualtotal" />

<attribute name="createdon" />

<attribute name="edu\_financialmonthlysummaryid" />

</entity>

</fetch>